



**FDG Electric Vehicles Limited**  
**五龍電動車(集團)有限公司**  
(Incorporated in Bermuda with limited liability)  
(於百慕達註冊成立之有限公司)  
(Stock Code 股份代號: 729)

10 February 2020

Dear Non-registered Holder <sup>(Note 1)</sup>,

**FDG Electric Vehicles Limited (the “Company”)**

**Notice of Publication of the Company’s Prospectus dated 10 February 2020 regarding Rights Issue on the basis of One (1) Rights Share for Every Two (2) Shares held on the Record Date on a Non-Underwritten Basis (the “Current Corporate Communication”)**

We are pleased to inform you that the Current Corporate Communication (both English and Chinese versions) is available on the Company’s website at <http://www.fdgev.com> and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at <http://www.hkexnews.hk>. You may access the Current Corporate Communication by clicking “Investor Relations” on the home page of the Company’s website or by searching under “Listed Company Publications” on the website of HKEx.

If you would like to receive printed version of future Corporate Communication <sup>(Note 2)</sup> of the Company, please complete the Request Form on the reverse side and send it to the Company’s Hong Kong branch share registrar and transfer office (the “Share Registrar”), Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong. If you post the Request Form in Hong Kong, you may use the mailing label at the bottom of the Request Form and need not affix a stamp. Otherwise, please affix an appropriate stamp. You may also send your request to [fdgev@unionregistrars.com.hk](mailto:fdgev@unionregistrars.com.hk).

If for any reason you have difficulty in receiving or gaining access to the website version of the Current Corporate Communication posted on the Company’s website, we shall upon your request send the Current Corporate Communication in printed form to you free of charge as soon as possible.

Should you have any queries in relation to this letter, please call the Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,  
For and on behalf of  
**FDG Electric Vehicles Limited**  
**Jaime Che**  
Chief Executive Officer

*Note 1: This letter is addressed to Non-registered Holders of the Company (“Non-registered Holder” means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.*

*Note 2: Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company’s securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位非登記持有人 <sup>(附註 1)</sup> :

五龍電動車(集團)有限公司 (「本公司」)

本公司日期為2020年2月10日之章程有關按於記錄日期每持有兩(2)股股份獲發一(1)股供股股份之基準以非包銷之方式進行供股 (「本次公司通訊」) 之發布通知

本公司欣然通知 閣下本次公司通訊 (英文及中文版本) 已上載於本公司網站 <http://www.fdgev.com> 及香港交易及結算所有限公司 (「香港交易所」) 網站 <http://www.hkexnews.hk>。請在本公司網站主頁按「投資者關係」一項或在香港交易所網站「上市公司公告」項下搜尋以閱覽本次公司通訊。

如 閣下欲收取本公司日後公司通訊 <sup>(附註 2)</sup> 之印刷本, 請填妥本函背面的申請表格, 然後將申請表格寄回本公司之香港股份登記及過戶分處 (「股份過戶登記處」) 聯合證券登記有限公司, 地址為香港北角英皇道 338 號華懋交易廣場 2 期 33 樓 3301-04 室。倘若 閣下在香港投寄申請表格, 可使用申請表格下方的郵寄標籤而毋須貼上郵票; 否則請貼上適當的郵票。 閣下亦可電郵至 [fdgev@unionregistrars.com.hk](mailto:fdgev@unionregistrars.com.hk) 提出要求。

閣下如因任何理由以致在收取或接收登載於本公司網站上的本次公司通訊出現困難, 本公司將於接到 閣下要求後, 儘快向 閣下寄發本次公司通訊之印刷本, 費用全免。

若 閣下對此函件有任何疑問, 請在星期一至星期五 (公眾假期除外) 上午九時正至下午五時正辦公時間內致電股份過戶登記處 (852) 2849 3399 查詢。

代表  
五龍電動車(集團)有限公司  
首席執行官  
謝能尹  
謹啟

二零二零年二月十日

附註 1: 此函件乃向本公司之非登記持有人 (「非登記持有人」指股份存放於中央結算及交收系統 (中央結算系統) 的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知, 希望收到公司通訊) 發出。如果 閣下已經出售或轉讓所持有之本公司股份, 則無需理會本函件及背後之申請表格。

附註 2: 公司通訊乃指由本公司發出或將予發出以供本公司任何證券持有人參照或採取行動的任何文件, 其中包括但不限於: (a) 董事會報告、年度賬目連同核數師報告; 以及 (如適用) 財務摘要報告; (b) 中期報告; 以及 (如適用) 中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 代表委任表格。

Name(s) and Address of Non-registered Holder(s) 非登記持有人之姓名及地址:-

## Request Form 申請表格

**To: FDG Electric Vehicles Limited (the “Company”)**  
(Stock Code: 729)  
c/o Union Registrars Limited  
Suites 3301-04, 33/F.  
Two Chinachem Exchange Square  
338 King’s Road  
North Point, Hong Kong

**致：五龍電動車(集團)有限公司（「本公司」）**  
(股份代號：729)  
經聯合證券登記有限公司  
香港北角英皇道338號  
華懋交易廣場2期  
33樓3301-04室

I/We would like to receive printed copies (in both English and Chinese versions) of all future Corporate Communication.  
本人／我們希望收取所有日後公司通訊之印刷本（英文及中文版本）。

Name(s)  
姓名

( Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫 )

Signature(s)  
簽名

Contact telephone number  
聯絡電話號碼

Date  
日期

Notes 附註:

1. Please complete all your details clearly.  
請 閣下清楚填妥所有資料。
2. For the avoidance of doubt, the Company does not accept any additional instructions written on this Request Form.  
為免存疑，任何在本申請表格上的額外指示，本公司將不予處理。



Please use the mailing label and stick it on the envelope  
to return this Request Form to us.

**No postage stamp necessary if posted in Hong Kong.**  
閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。  
如在本港投寄毋須貼上郵票。

### MAILING LABEL 郵寄標籤

**Union Registrars Limited**  
聯合證券登記有限公司  
Freepost No. 簡便回郵號碼 20 EDO  
Hong Kong 香港

