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**FDG Electric Vehicles Limited**  
**五龍電動車（集團）有限公司**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 729)**

**COMPLETION OF THE ISSUE OF HK\$400 MILLION  
8% SECURED CONVERTIBLE BONDS**

Reference is made to the announcement of FDG Electric Vehicles Limited dated 28 November 2017 (the “**Announcement**”) in relation to, among other things, the issue of HK\$400 million 8% secured convertible bonds. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that all the conditions precedent set out in the Agreement have been fulfilled and that Completion took place on 5 December 2017. Upon Completion, the CB in the principal amount of HK\$400 million were issued to the Subscriber.

By order of the Board  
**FDG Electric Vehicles Limited**  
**Jaime Che**  
*Executive Director*

Hong Kong, 5 December 2017

*As at the date of this announcement, the Board comprises Mr. Cao Zhong (Chairman and Chief Executive Officer), Mr. Miao Zhenguo (Deputy Chairman), Mr. Tong Zhiyuan (Chief Operating Officer), Dr. Chen Yanping (Chief Technical Officer), Mr. Lo Wing Yat and Mr. Jaime Che (Senior Vice President) as executive directors; Mr. Wong Kwok Yiu as non-executive director; and Mr. Chan Yuk Tong, Mr. Fei Tai Hung, Mr. Tse Kam Fow and Mr. Xu Jingbin as independent non-executive directors.*

*Website: <http://www.fdgev.com>*