

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/201	6			
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer FDG	Electric Vehicles Limit	ed 五龍電動車	重(集團)有限公司			
Date Submitted 06/12	/2016					
I. Movements in Authorised Share	· Capital					
1. Ordinary Shares						
(1) Stock code : 729 Des	cription :	Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mor	nth 50,000,000,000	0.01	500,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	50,000,000,000	0.01	500,000,000			
(2) Stock code : N/A Des	cription :	N/A	Α			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	nth N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	<u>N/A</u>	N/A	N/A			

2. Preference Shares			
Stock code : N/A Descrip	ode: N/A Description:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion:	N/A	Λ
	•		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	classes of shares	(State	capital
Balance at close of preceding month_ Increase/(decrease)	classes of shares	(State currency)	capital (State currency)
_	classes of shares N/A	(State currency)	capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	22,394,363,108	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	22,394,363,108	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	n Schemes of	the Issuer)			
Particulars of share						
option scheme including EGM						No. of new shares
approval date	,	Movement duri	ng the month		No. of new shares	of issuer which may
(dd/mm/yyyy) and -	<u>'</u>	viovernerit dari	ing the month		of issuer issued	be issued pursuant
class of shares	_		_		during the month	thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	the month
1. Share option						
scheme						
adopted on 30/3/2004						
30/3/2004						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	154,550,000
(Note 1)	TVIL			TILL	TVIL	151,550,000
2. Share option						
scheme						
adopted on						
28/2/2014						
						0.4 ~~0.00
Ordinary shares	NIL	NIL	NIL	NIL	NIL	81,550,000
(Note 1)						
3. N/A						
3. 14/11						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Tota		ry shares)	NIL	
	(Preference shares)				N/A	
(Other cla					N/A	
Total funds raised dur	ing the mont	h from exercise	e of	NIII		
options (HK\$)			-	NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	١				
3. N/A	(/ /					
	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						.
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	3. (Ordina	ary shares)	N/A	
		.otar E		ice shares)	N/A	_
			(C	other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Conv	vertibles (i.e. Convertibl	e into Shares of the	ne Issuer which	are to be Lis	ted)		
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Bonds						
	due 2017						
		<u></u>					
		HK\$	400,000,000	<u>NIL</u>	400,000,000	NIL	666,666,666
	Stock code (if listed) _	N/A					
	Class of shares	0.1	_				
	issuable (Note 1)	Ordinary share					
	Subscription price	HK\$0.60 per sh	are				
	AGM approval date (if applicable)						
	(dd/mm/yyyy))	(27/08/2013)					
2.	Convertible Bonds	(27/00/2010)					
=-	due 2018						
	2010	<u></u>					
		 HK\$	131,435,304.80	NIL	131,435,304.80	NIL	262,870,609
	Stock code (if listed)	N/A					
	Class of shares	·····					
	issuable (Note 1)	Ordinary share	es				
	Subscription price _	HK\$0.50 per sha	are				
	SGM approval date (if applicable) (dd/mm/yyyy)	(29/12/2014)					
3.	Convertible Bonds						
	due 2021						
		HK\$	275,000,000	NIL	275,000,000	NIL	550,000,000
	Stock code (if listed) _	N/A					
	Class of shares						
	issuable (Note 1)	Ordinary share					
	Subscription price	HK\$0.50 per sha	are				
	AGM approval date (if applicable) (dd/mm/yyyy)	(28/08/2015)					
<u>4.</u>	N/A						
 		N/A	N/A	N/A	N/A	N/A	N/A
	Stock code (if listed) _	N/A					
	Class of shares	N.T./A					
	issuable (Note 1)	N/A					
	Subscription price _ EGM approval date	N/A					
	(if applicable)						
	(idd/mm/yyyy)	(/ /)					
	_		 Tota	I C. (Ordina	rv shares)	NIL	
			. 510	(Preference		N/A	-
				•	her class)	N/A	-
				<u> </u>	,		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full pa	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)	N/A	N/A
2	N/A (/ /)		
	shares (Note 1)	N/A	N/A
3	N/A		
_	(/ /) shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State N/A currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)	N/A	N/A
8.	Consideration issue	At price :	State N/A currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)	N/A	N/A

						sha is:	of new res of suer	No. of new shares of issuer which may
Type of Is	ssue					durii m pur	sued ng the onth suant ereto	be issued pursuant thereto as at close of the month
			Class of issuable (Note	shares_ 1)	N/A	_		
Capital reorgani	sation		Issue and allot date: (dd/mm/		(/ /)		
			EGM approval (dd/mm/yyyy)	date:	(/ /)	N/A	N/A
		_	Class of issuable (Note	shares_ 1)	N/A	<u>—</u>		
10. Other (Please		State <u>N/A</u> currency	Issue and allot date : (dd/mm/		(/ /)		
			AGM approval (dd/mm/yyyy)	date:	(/ /)	N/A	N/A
			Tota		dinary sha erence sha (Other cla	res)	N/A N/A N/A	
Total increa	se / (decrease) in ord	dinary shares duri	ng the month (i	e. Total o	of A to E):	(1)	N	NIL
						(2)	N	J/A
Total increa	se / (decrease) in pre	eference shares d	uring the month	(i.e. Tota	al of A to E):	N	J/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by:
Title: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.