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FDG Electric Vehicles Limited

五龍電動車（集團）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 729)

VOLUNTARY ANNOUNCEMENT UNAUDITED OPERATING STATISTICS

The board of directors (the “**Board**”) of FDG Electric Vehicles Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform its shareholders and potential investors that with the commencement of the mass production of the Group’s electric vehicles production plant in Hangzhou in April 2016, up to the date of this announcement:

- 1) the Group has received sales orders with total number of not less than 2,200 units of electric vehicles and the total contract sum of approximately HK\$1,700 million; and
- 2) the Group has delivered over 600 units of electric vehicles with total sales amount of approximately HK\$366 million to the customers.

The above-mentioned sales data is unaudited and is based on preliminary internal information of the Group, which may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the revenue measurement and recognition process. As such, the above data is provided for shareholders’ and potential investors’ reference only. Shareholders of the Company and potential investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, shareholders of the Company and potential investors are advised to seek professional advice from professionals or financial advisers.

By order of the Board
FDG Electric Vehicles Limited
Jaime Che
Executive Director

Hong Kong, 30 September 2016

As at the date of this announcement, the board of directors comprises Mr. Cao Zhong (Chairman and Chief Executive Officer), Mr. Miao Zhenguo (Deputy Chairman), Dr. Chen Yanping (Chief Operating Officer), Mr. Lo Wing Yat and Mr. Jaime Che (Vice President) as executive directors; and Mr. Chan Yuk Tong, Mr. Fei Tai Hung and Mr. Tse Kam Fow as independent non-executive directors.

Website: <http://www.fdgev.com>