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Sinopoly Battery Limited
中聚電池有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 729)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of Sinopoly Battery Limited (the “**Company**”) will be held at Rooms 901-905, 9th Floor, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong on Tuesday, 20 March 2012 at 3:00 p.m. to consider and, if thought fit, pass the following resolution as a special resolution of the Company:

“**THAT:**

- (i) the new bye-laws of the Company, a copy of which marked “A” has been produced to the meeting and has been signed by the Chairman of the meeting for the purpose of identification, be and are hereby approved and adopted as the new bye-laws of the Company in substitution for and to the exclusion of all of the existing bye-laws of the Company; and
- (ii) any director or the company secretary of the Company be and is hereby authorised to do all such things and acts and execute all such documents as he or she deems fit to effect the adoption of the new bye-laws of the Company and to make relevant registrations and filings in accordance with the relevant requirements of the applicable laws and regulations in Bermuda, Hong Kong and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.”

By Order of the Board

Sinopoly Battery Limited

Miao Zhenguo

Deputy Chairman and Chief Executive Officer

Hong Kong, 24 February 2012

Notes:

1. A shareholder of the Company entitled to attend and vote at a meeting of the Company shall be entitled to appoint another person as his/her proxy to attend and vote instead of him/her. A shareholder who is the holder of two or more shares may appoint more than one proxy to attend on the same occasion. A proxy need not be a shareholder of the Company.
2. In order to be valid, a form of proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited at the Company's Hong Kong branch share registrar, Union Registrars Limited at 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong not less than forty-eight hours before the time for holding the meeting or adjourned meeting. Delivery of the proxy form shall not preclude a shareholder from attending and voting in person at the meeting and in such event the proxy form shall be deemed to be revoked.

As of the date of this announcement, the board of directors of the Company comprises Mr. Miao Zhenguo (Deputy Chairman and Chief Executive Officer), Mr. Lo Wing Yat, Mr. Xu Donghui (Chief Operating Officer) and Mr. Jaime Che as executive directors; and Mr. Chan Yuk Tong, Mr. Fei Tai Hung and Mr. Tse Kam Fow as independent non-executive directors.

Website: <http://www.sinopolybattery.com>