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**Sinopoly Battery Limited**  
**中聚電池有限公司**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 729)**

**COMPLETION OF SUBSCRIPTION OF CONVERTIBLE BONDS**

Reference is made to the announcement of Sinopoly Battery Limited dated 20 March 2014 (the “**Announcement**”) in relation to, among other things, the subscription of the Convertible Bonds. Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that all the conditions precedent set out in the CB Agreement have been fulfilled and that the subscription of the Convertible Bonds has been completed on 14 April 2014. The Convertible Bonds in the principal amount of HK\$400 million were issued pursuant to the CB Agreement.

By order of the Board  
**Sinopoly Battery Limited**  
**Jaime Che**  
*Executive Director*

Hong Kong, 14 April 2014

*As of the date of this announcement, the Board comprises Mr. Miao Zhenguo (Deputy Chairman and Chief Executive Officer), Mr. Lo Wing Yat, Mr. Xu Donghui (Chief Operating Officer) and Mr. Jaime Che (Vice President) as executive directors; Mr. Cao Zhong (Chairman) and Professor Chen Guohua as non-executive directors; and Mr. Chan Yuk Tong, Mr. Fei Tai Hung and Mr. Tse Kam Fow as independent non-executive directors.*

*Website: <http://www.sinopolybattery.com>*