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FDG Electric Vehicles Limited

五龍電動車（集團）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 729)

INSIDE INFORMATION, VOLUNTARY ANNOUNCEMENT AND RESUMPTION OF TRADING IN THE SHARES

This announcement is made by FDG Electric Vehicles Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The Company has been advised by Mr. Miao Zhenguo (“**Mr. Miao**”, an executive director and the deputy chairman of the Company) that Union Ever Holdings Limited, a company wholly owned by Mr. Miao, has disposed of an aggregate 800,000,000 shares of the Company (the “**Shares**”) (representing approximately 4.37% of the existing issued share capital of the Company) to two independent parties not connected with the Company or any of its connected persons at the price of HK\$0.46 per Share for a total consideration of HK\$368,000,000. 743,000,000 Shares of which (representing approximately 4.06% of the existing issued share capital of the Company) were sold to Lucky River Holdings Limited, a company beneficially wholly owned by Mr. Li Ka-shing, and the remaining 57,000,000 Shares (representing approximately 0.31% of the existing issued share capital of the Company) were sold to Dr. Lo Ka Shui.

Upon settlement of the abovementioned disposal, Mr. Miao’s interests in the Shares will be decreased from 2,770,551,043 Shares (representing approximately 15.15% of the existing issued share capital of the Company) to 1,970,551,043 Shares (representing approximately 10.77% of the existing issued share capital of the Company). In addition, Mr. Miao is also beneficially interested in share options entitling him to subscribe for 15,000,000 Shares.

At the request of the Company, trading in the Shares (and the temporary trading counter (code: 2929)) on the The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) was suspended from 9:13 a.m. on 14 August 2015 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares (and the temporary trading counter (code: 2929)) on the Stock Exchange with effect from 9:00 a.m. on 17 August 2015.

By order of the Board
FDG Electric Vehicles Limited
Jaime Che
Executive Director

Hong Kong, 14 August 2015

As of the date of this announcement, the board of directors comprises Mr. Cao Zhong (Chairman and Chief Executive Officer), Mr. Miao Zhenguo (Deputy Chairman), Dr. Chen Yanping (Chief Operating Officer), Mr. Lo Wing Yat and Mr. Jaime Che (Vice President) as executive directors; Professor Chen Guohua as non-executive director; and Mr. Chan Yuk Tong, Mr. Fei Tai Hung and Mr. Tse Kam Fow as independent non-executive directors.

Website: <http://www.fdgev.com>