



**FDG Electric Vehicles Limited**  
**五龍電動車(集團)有限公司**  
(Incorporated in Bermuda with limited liability)  
(於百慕達註冊成立之有限公司)  
(Stock Code 股份代號: 729)

29 January 2016

Dear Non-registered holder <sup>(Note 1)</sup>,

**FDG Electric Vehicles Limited (the “Company”)**

**Notice of Publication of the Company’s (1) Circular dated 29 January 2016 in relation to Proposed Subscription of New Shares by Star Mercury Investments Ltd., a wholly-owned subsidiary of CITIC Limited, under Specific Mandate; Proposed Conversion of Convertible Bonds; Whitewash Waiver and Notice of Special General Meeting of the Company to be held on 19 February 2016 (the “SGM”); and (2) Proxy Form for the SGM (collectively the “Current Corporate Communication”)**

We are pleased to inform you that the Current Corporate Communication (both English and Chinese versions) is available on the Company’s website at <http://www.fdgev.com> and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at <http://www.hkexnews.hk>. You may access the Current Corporate Communication by clicking “Investor Relations” on the home page of the Company’s website or by searching under “Listed Company Information” on the website of HKEx.

If you would like to receive printed version(s) of the Current Corporate Communication and future Corporate Communication <sup>(Note 2)</sup> of the Company, please complete the Request Form on the reverse side and send it to the Company’s Hong Kong branch share registrar and transfer office (the “Share Registrar”), Union Registrars Limited at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong. If you post the Request Form in Hong Kong, you may use the mailing label at the bottom of the Request Form and need not affix a stamp. Otherwise, please affix an appropriate stamp. You may also send your request to [fdgev@unionregistrars.com.hk](mailto:fdgev@unionregistrars.com.hk).

If for any reason you have difficulty in receiving or gaining access to the website version of the Current Corporate Communication posted on the Company’s website, we shall upon your request send the Current Corporate Communication in printed form to you free of charge as soon as possible.

Should you have any queries in relation to this letter, please call the Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,  
For and on behalf of  
**FDG Electric Vehicles Limited**  
**Cao Zhong**  
Chairman & Chief Executive Officer

*Note 1: This letter is addressed to Non-registered holders of the Company (“Non-registered holder” means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.*

*Note 2: Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company’s securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位非登記持有人 <sup>(附註 1)</sup>：

五龍電動車(集團)有限公司(「本公司」)

本公司之(1)日期為2016年1月29日有關中國中信股份有限公司的全資附屬公司Star Mercury Investments Ltd.根據特別授權建議認購新股份;建議兌換可換股債券;清洗豁免及擬於2016年2月19日舉行之本公司股東特別大會(「股東特別大會」)通告之通函;及(2)股東特別大會之代表委任表格(統稱「本次公司通訊」)之發布通知

本公司欣然通知閣下本次公司通訊(英文及中文版本)已上載於本公司網站 <http://www.fdgev.com> 及香港交易及結算所有限公司(「香港交易所」)網站 <http://www.hkexnews.hk>。請在本公司網站主頁按「投資者關係」一項或在香港交易所網站「上市公司公告」項下搜尋以閱覽本次公司通訊。

如閣下欲收取本次公司通訊及本公司日後之公司通訊 <sup>(附註 2)</sup> 之印刷本,請填妥本函背面的申請表格,然後將申請表格寄回本公司之香港股份登記及過戶分處(「股份過戶登記處」)聯合證券登記有限公司,地址為香港灣仔駱克道33號中央廣場滙漢大廈A18樓。倘若閣下在香港投寄申請表格,可使用申請表格下方的郵寄標籤而毋須貼上郵票;否則請貼上適當的郵票。閣下亦可電郵至 [fdgev@unionregistrars.com.hk](mailto:fdgev@unionregistrars.com.hk) 提出要求。

閣下如因任何理由以致在收取或接收登載於本公司網站上的本次公司通訊出現困難,本公司將於接到閣下要求後,盡快向閣下寄發本次公司通訊之印刷本,費用全免。

若閣下對此函件有任何疑問,請在星期一至星期五(公眾假期除外)上午九時正至下午五時正辦公時間內致電股份過戶登記處(852) 2849 3399查詢。

代表  
五龍電動車(集團)有限公司  
主席兼行政總裁  
**曹忠**  
謹啟

二零一六年一月二十九日

附註 1: 此函件乃向本公司之非登記持有人(「非登記持有人」指股份存放於中央結算及交收系統(中央結算系統)的人士或公司,透過香港中央結算有限公司不時向本公司發出通知,希望收到公司通訊)發出。如果閣下已經出售或轉讓所持有之本公司股份,則無需理會本函件及背後之申請表格。

附註 2: 公司通訊乃指由本公司發出或將予發出以供本公司任何證券持有人參照或採取行動的任何文件,其中包括但不限於:(a)董事會報告、年度賬目連同核數師報告;以及(如適用)財務摘要報告;(b)中期報告;以及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。

## Request Form 申請表格

To: **FDG Electric Vehicles Limited (the "Company")**  
(Stock Code: 729)  
c/o Union Registrars Limited  
A18/F., Asia Orient Tower  
Town Place, 33 Lockhart Road  
Wanchai, Hong Kong

致: **五龍電動車(集團)有限公司(「本公司」)**  
(股份代號: 729)  
經聯合證券登記有限公司  
香港灣仔駱克道33號中央廣場  
滙漢大廈A18樓

I/We would like to receive the corporate communication\* of the Company (the "Corporate Communication") in the manner as indicated below:  
本人/我們希望以下列方式收取 貴公司之公司通訊\* (「公司通訊」):

(Please mark a "✓" in **only one** of the following boxes)

(請僅在下列**其中一個**空格內劃上「✓」號)

to read future Corporate Communication published on the Company's website at <http://www.fdgev.com> (the "Website Version") in place of receiving printed copies, and receive the Company's printed notification letter of the publication of the Corporate Communication on its website; **or**  
透過本公司網站 <http://www.fdgev.com> 閱覽日後刊登之公司通訊 (「網上版本」), 以代替收取印刷本, 並收取本公司有關公司通訊已在其網站刊登之通知書印刷本; **或**

to receive printed copies (in both English and Chinese) of all future Corporate Communication.  
收取日後所有公司通訊之印刷本 (英文及中文版)。

Name(s)  
姓名

Signature(s)  
簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number  
聯絡電話號碼

Date  
日期

### Notes 附註:

- IMPORTANT: The above instructions will also apply to all Corporate Communication of the Company to be sent to you in the future until you notify the Share Registrar to the contrary or unless you have at any time ceased to have shareholdings in the Company.**  
**重要提示: 上述指示將同時適用於本公司日後發送予閣下之所有公司通訊, 直至閣下通知股份過戶登記處另外之安排或在任何時候停止持有本公司的股份。**
- Please complete all your details clearly.  
請閣下清楚填寫所有資料。
- This Request Form will be void if more than one box is ticked or no boxes are ticked or if the information is incorrectly completed.  
倘申請表格超過一個空格劃上「✓」號或沒有在空格劃上「✓」號或所填寫的資料不正確, 此申請表格將會作廢。
- This Request Form is to be completed by the non-registered holders of the shares of the Company, whose shares are held in the Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Corporate Communication.  
本申請表格應由本公司非登記股份持有人填寫。該等人士的股份存放於中央結算及交收系統 (中央結算系統) 並已經通過香港中央結算有限公司通知本公司, 希望收到公司通訊。
- For the avoidance of doubt, we do not accept any additional instructions written on this Request Form.  
為免存疑, 任何在本申請表格上的額外指示, 本公司將不予處理。

\* Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company's securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

\* 公司通訊乃指由本公司發出或將予發出以供本公司任何證券持有人參照或採取行動的任何文件, 其中包括但不限於: (a) 董事會報告、年度賬目連同核數師報告; 以及 (如適用) 財務摘要報告; (b) 中期報告; 以及 (如適用) 中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 代表委任表格。

### MAILING LABEL 郵寄標籤

Please use the mailing label and stick this on the envelope to return this Request Form to us.

**No postage stamp necessary if posted in Hong Kong.**  
閣下寄回此申請表格時, 請將郵寄標籤剪貼於信封上。  
**如在本港投寄毋須貼上郵票。**

**Union Registrars Limited 聯合證券登記有限公司**  
A18/F., Asia Orient Tower, Town Place,  
33 Lockhart Road, Wanchai, Hong Kong  
香港灣仔駱克道 33 號中央廣場滙漢大廈 A18 樓  
**Freeport No. WCH/DO-01583 簡便回郵號碼 WCH/DO-01583**  
Hong Kong 香港