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Sinopoly Battery Limited

中聚電池有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 729)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 28 FEBRUARY 2014**

The Board is pleased to announce that all the proposed resolutions as set out in the notice of the SGM contained in the Circular were duly passed as ordinary resolutions by way of poll at the SGM held on 28 February 2014.

Reference is made to the circular of Sinopoly Battery Limited (the “**Company**”) dated 12 February 2014 (the “**Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

RESULTS OF THE SGM

The Board is pleased to announce that all the proposed resolutions as set out in the notice of the SGM contained in the Circular were duly passed as ordinary resolutions by way of poll at the SGM held on 28 February 2014.

The poll results of the ordinary resolutions passed at the SGM are as follows:

Ordinary Resolutions		Number of Shares voted (Approximate percentage (%) of total number of Shares voted)	
		For	Against
1.	To approve the Acquisition Agreement and conditional upon the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the Consideration Shares, to allot and issue the Consideration Shares, and to authorise Mr. Xu Donghui (“ Mr. Xu ”), an executive director of the Company, and/or Ms. Ching Chi Kei (“ Ms. Ching ”), the chief financial officer of the Company to do all such acts or things and sign all documents necessary in connection with the transactions contemplated thereunder.	4,220,747,223 (96.7629%)	141,202,845 (3.2371%)

Ordinary Resolutions		Number of Shares voted (Approximate percentage (%) of total number of Shares voted)	
		For	Against
2.	To approve the Call Option Deed and to authorise Mr. Xu and/or Ms. Ching to do all such acts or things and sign all documents necessary in connection with the transactions contemplated thereunder.	4,220,747,223 (96.7629%)	141,202,845 (3.2371%)
3.	To approve the New Share Option Scheme of the Company and to authorise any one director of the Company to take all such steps to implement the same.	6,242,000,968 (97.8433%)	137,590,000 (2.1567%)
4.	To approve the termination of the Existing Share Option Scheme of the Company and to authorise any one director of the Company to take all such steps to implement the same.	6,364,010,968 (99.7558%)	15,580,000 (0.2442%)
As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.			

At the time when the SGM was held, the total number of Shares in issue was 13,675,641,626. As stated in the Circular, Mr. Miao Zhenguo, Mr. Jaime Che and their respective associates were considered to be interested in the transactions contemplated under resolution no. 1 at the SGM and hence were required to abstain from voting on such resolution at the SGM under the Listing Rules. As at the date of the SGM, Mr. Miao Zhenguo and his associates held 2,869,801,043 Shares, representing approximately 20.98% of the issued Shares of the Company; and Mr. Jaime Che and his associates held 1,000,000 Shares, representing approximately 0.01% of the issued Shares of the Company. As such, there were (i) 10,804,840,583 Shares entitling the holders to attend and vote for or against the resolution no. 1 at the SGM; and (ii) 13,675,641,626 Shares entitling the holders to attend and vote for or against the resolutions nos. 2, 3 and 4 at the SGM.

As stated in the Circular, CITIC International Assets Management Limited, the controlling shareholder of CIAM Group Limited, was considered to be interested in the transactions contemplated under resolution no. 2 at the SGM and hence was required to abstain from voting on such resolution at the SGM under the Listing Rules. To the best of the Directors' knowledge and information, CITIC International Assets Management Limited held 448,780,000 Shares, representing approximately 3.28% of the issued Shares of the Company, upon completion of the subscription of 220,000,000 Shares in September 2013. Save as disclosed above, there were no Shares entitling the holders to attend and abstain from voting in favour at the SGM as set out in rule 13.40 of the Listing Rules.

Union Registrars Limited, the Company's Hong Kong branch share registrar and transfer office, was appointed as the scrutineer for the purpose of vote-taking at the SGM.

By order of the Board
Sinopoly Battery Limited
Xu Donghui
Executive Director

Hong Kong, 28 February 2014

As of the date of this announcement, the Board comprises Mr. Miao Zhenguo (Deputy Chairman and Chief Executive Officer), Mr. Lo Wing Yat, Mr. Xu Donghui (Chief Operating Officer) and Mr. Jaime Che (Vice President) as executive directors; Professor Chen Guohua as non-executive director; and Mr. Chan Yuk Tong, Mr. Fei Tai Hung and Mr. Tse Kam Fow as independent non-executive directors.

Website: <http://www.sinopolybattery.com>