

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	-	31/08/201	4
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	FDG Ele	ectric Vehicles Limite	ed 五龍電動車	(集團)有限公司
Date Submitted	01/09/20	14		
I. Movements in Authorised Sh	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : 729	Descrip	tion:	Ordinary S	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth	50,000,000,000	0.01	500,000,000
Increase/(decrease)		NIL	-	NIL
Balance at close of the month		50,000,000,000	0.01	500,000,000
(2) Stock code : N/A	Descrip	tion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

Stock code: N/A Desc	ription :	N/A	L
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Desc	ription :	N/A	
Stock code : N/A Desc	No. of other classes of shares	N/A Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code : N/A Desc Balance at close of preceding month Increase/(decrease)	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

II. Movements in Issued Share Capital

erence No. of other classes s of shares
N/A
N/A
N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 30/3/2004 Ordinary shares NIL NIL NIL 2,000,000 NIL 40,700,000 (*Note 1*) 2. Share option scheme adopted on 28/2/2014 Ordinary shares NIL NIL NIL NIL NIL **NIL** (*Note 1*) 3. N/A N/AN/AN/AN/Ashares N/A N/A (*Note 1*) Total A. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (HK\$) NIL

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>-</u>					
	- N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A		=			
Class of shares issuable (<i>Note 1</i>)	N/A	1				
Subscription price	N/A		- -			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	-)	_			
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A			11/11	1771	17/11
Class of shares issuable (<i>Note 1</i>)	N/A	\				
Subscription price	N/A		_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
	- N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	11/11	14/A	14/14	14/14	17/14	11/14
Stock code (if listed)	N/A	A	_			
Class of shares issuable (<i>Note 1</i>)	N/A	A				
Subscription price	N/A	A	- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares	N/A	1	_			
issuable (Note 1)	N/A	A				
Subscription price	N/A	Α	-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Tot	al B. (Ordi	nary shares)	N/A	
		100		ence shares)	N/A	
			(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issued during issuer which may be issued the month pursuant pursuant thereto thereto as at Currency of Amount at close Cancelled Amount at close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds due 2017 HK\$ 400,000,000 NIL 400,000,000 NIL 666,666,666 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.60 per share AGM approval date (if applicable) (dd/mm/yyyy)) (27/08/2013) N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/AEGM approval date (if applicable) (dd/mm/yyyy) N/A N/AN/A N/A N/A N/A N/A Stock code (if listed) N/AClass of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/AN/AStock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during the	issuer which may be
	month pursuant thereto	issued pursuant thereto as
Eull montionless in alleding ECM ammount data (dd/man/man)	•	at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),		at close of the month
if applicable, and class of shares issuable:		
1N/A		
(/	/)	
shares (Note 1) N/A	N/A
	,	
2. N/A		
	/)	
shares (Note 1) N/A	N/A
3. N/A		
	/	
	/) (N-4-1)	NT/A
shares (Note 1) N/A	N/A
T - 1 D - (0 1)	1	
Total D. (Ordinary		=
(Preference	,	<u>_</u>
(Other	er class) N/A	
		_
	1	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency N/A Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable N/A (*Note 1*) (/ / At price : State currency Issue and allotment N/A 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable N/A (*Note 1*) (/ /) At price : State currency -Issue and allotment N/A Placing date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency -Scrip Issue and allotment N/A dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A shares N/A Class of repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A shares N/A Class of redeemed (Note 1) 7. Redemption (/ /) Redemption date: of shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable N/A (*Note 1*) Consideration At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (/ / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable N/A (*Note 1*) 10. Other At price : State (/ /) (Please Issue and allotment currency specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/ATotal E. (Ordinary shares) N/A (Preference shares) N/A(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

For	Λ	ſГа	in	\mathbf{R}	oard	and	GFM	listed	issuers

Submitted by: Miao Zhenguo
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.