



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Sinopoly Battery Limited 中聚電池有限公司

Date Submitted 02/04/2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                       |                        |                            |   |
|-------------------------------------|-----------------------|------------------------|----------------------------|---|
| (1) Stock code :                    | <u>729</u>            | Description :          | <u>Ordinary Shares</u>     |   |
|                                     |                       | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month | <u>50,000,000,000</u> | <u>0.01</u>            | <u>500,000,000</u>         |   |
| Increase/(decrease)                 | <u>NIL</u>            | <u>NIL</u>             |                            |   |
| Balance at close of the month       | <u>50,000,000,000</u> | <u>0.01</u>            | <u>500,000,000</u>         |   |
| (2) Stock code :                    | <u>N/A</u>            | Description :          | <u>N/A</u>                 |   |
|                                     |                       | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N/A</u>            | <u>N/A</u>             | <u>N/A</u>                 |   |
| Increase/(decrease)                 | <u>N/A</u>            | <u>N/A</u>             |                            |   |
| Balance at close of the month       | <u>N/A</u>            | <u>N/A</u>             | <u>N/A</u>                 |   |

2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u>               | Description :                          | <u>N/A</u>  |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>               | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>               |  | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>               | <u>N/A</u>                             | <u>N/A</u>  |

3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u>                     | Description :                          | <u>N/A</u>  |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>                     |  | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>  |

Total authorised share capital at the end of the month (*HK\$*) : 500,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>12,254,516,626</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>NIL</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>12,254,516,626</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|----------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed         |  |   |
| 1. Share option scheme adopted on 30/3/2004  |                           |            |                            |                |  |   |
| Ordinary shares (Note 1)   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u>                 | <u>600,000</u> | <u>NIL</u>   | <u>293,125,000</u>  |
| 2. N/A   |                           |            |                            |                |  |   |
| ( / / ) shares (Note 1)  | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>     | <u>N/A</u>   | <u>N/A</u>  |
| 3. N/A   |                           |            |                            |                |  |   |
| ( / / ) shares (Note 1)  | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>     | <u>N/A</u>   | <u>N/A</u>  |
|  |                           |            | Total A. (Ordinary shares) |                | <u>NIL</u>   |   |
|  |                           |            | (Preference shares)        |                | <u>N/A</u>   |   |
|  |                           |            | (Other class)              |                | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |            |                            | <u>NIL</u>     |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )<br>Stock code (if listed) N/A<br>Class of shares<br>issuable (Note 1) N/A<br>Subscription price N/A<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| 2. N/A  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )<br>Stock code (if listed) N/A<br>Class of shares<br>issuable (Note 1) N/A<br>Subscription price N/A<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| 3. N/A  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )<br>Stock code (if listed) N/A<br>Class of shares<br>issuable (Note 1) N/A<br>Subscription price N/A<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| 4. N/A  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )<br>Stock code (if listed) N/A<br>Class of shares<br>issuable (Note 1) N/A<br>Subscription price N/A<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares)  |                                 |   |                                  |   | N/A  |  |
| (Preference shares)   |                                 |   |                                  |   | N/A  |  |
| (Other class)   |                                 |   |                                  |   | N/A  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Cancelled during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A<br>_____<br>_____<br>_____  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>SGM approval date (if applicable) (dd/mm/yyyy) | N/A                            | N/A                                | N/A                        | ( / / )                      |  |   |
| 2. N/A<br>_____<br>_____<br>_____  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | N/A                            | N/A                                | N/A                        | ( / / )                      |  |   |
| 3. N/A<br>_____<br>_____<br>_____  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | N/A                            | N/A                                | N/A                        | ( / / )                      |  |   |
| 4. N/A<br>_____<br>_____<br>_____  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | N/A                            | N/A                                | N/A                        | ( / / )                      |  |   |
|  |                                |                                    | Total C. (Ordinary shares) |                              | N/A  |   |
|  |                                |                                    | (Preference shares)        |                              | N/A  |   |
|  |                                |                                    | (Other class)              |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br>( / / )<br>shares (Note 1)  | N/A  | N/A   |
| 3. N/A<br><br><br>( / / )<br>shares (Note 1)  | N/A  | N/A   |
| Total D. (Ordinary shares)  | N/A  | N/A   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   | N/A  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |            |                |            |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------|----------------|------------|---|--|---|
| Type of Issue                           |              |            |                |            |   |  |   |
| 1.                                      | Rights issue | At price : | State currency | <u>N/A</u> | Class of shares issuable <u>N/A</u><br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u><br><u>N/A</u>  |
| 2.                                      | Open offer   | At price : | State currency | <u>N/A</u> | Class of shares issuable <u>N/A</u><br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u><br><u>N/A</u>  |
| 3.                                      | Placing      | At price : | State currency | <u>N/A</u> | Class of shares issuable <u>N/A</u><br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u><br><u>N/A</u>  |
| 4.                                      | Bonus issue  |            |                |            | Class of shares issuable <u>N/A</u><br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u><br><u>N/A</u>  |

## For Main Board and GEM listed issuers

|               |                      |                           |            | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                          |
|---------------|----------------------|---------------------------|------------|--|---|--------------------------|
| Type of Issue |                      |                           |            |  |   |                          |
| 5.            | Scrip dividend       | At price : State currency | <u>N/A</u> | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  | <u>N/A</u><br><u>N/A</u> |
| 6.            | Repurchase of shares |                           |            | Class of shares repurchased <u>N/A</u><br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)     | ( / / )<br>( / / )  | <u>N/A</u><br><u>N/A</u> |
| 7.            | Redemption of shares |                           |            | Class of shares redeemed <u>N/A</u><br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)          | ( / / )<br>( / / )  | <u>N/A</u><br><u>N/A</u> |
| 8.            | Consideration issue  | At price : State currency | <u>N/A</u> | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  | <u>N/A</u><br><u>N/A</u> |



## For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )   | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : State currency <u>N/A</u><br>Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| Total E. (Ordinary shares) |  | <u>N/A</u>   | <u>N/A</u>  |
| (Preference shares)        |  | <u>N/A</u>   | <u>N/A</u>  |
| (Other class)              |  | <u>N/A</u>   | <u>N/A</u>  |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>NIL</u> |
|   | (2) <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                |

Remarks (if any):

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Submitted by:     Miao Zhenguo    

Title:     Director      
(Director, Secretary or other duly authorised officer)



*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*